



WEEKLY AGRICULTURAL REPORT

DECEMBER 22, 2022



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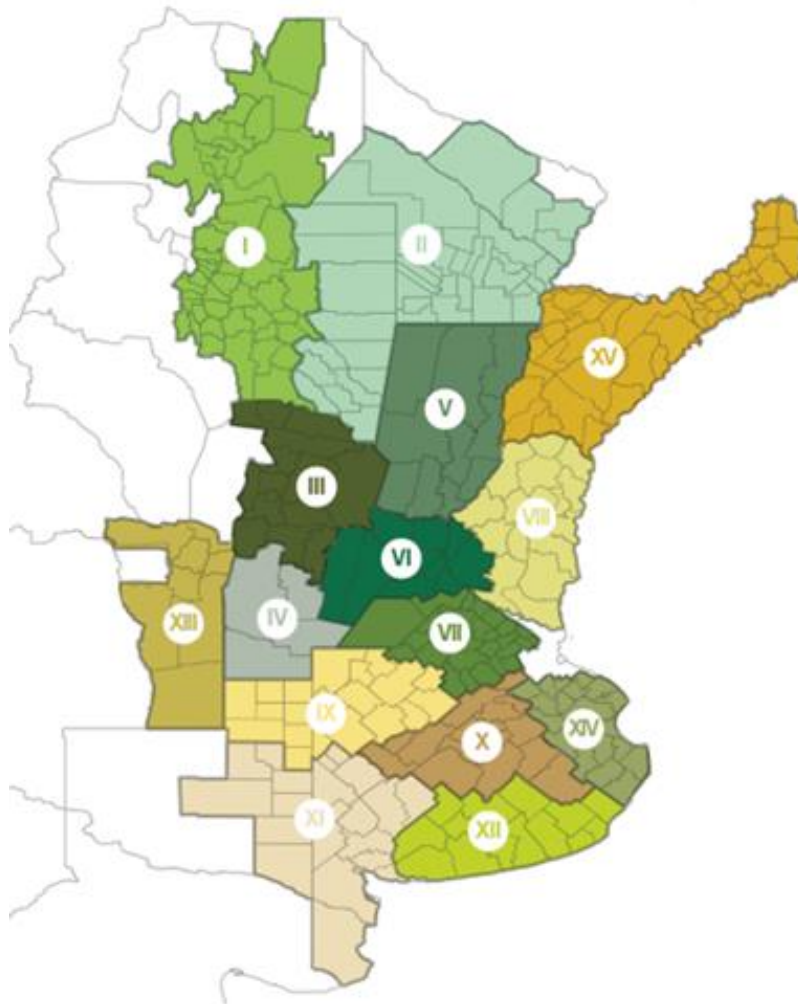
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CROP SURVEY & ANALYSIS OF CROP CONDITION AND DEVELOPMENT STAGES

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|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: DECEMBER 22 TO 28, 2022:

HEAT FOLLOWED BY PRECIPITATIONS OF VARIED INTENSITY OVER MOST PART OF THE AGRICULTURAL AREA, BRINGING RELIEF TO THE CORE AREA OF ARGENTINA, ENDING WITH A LATE ENTRY OF POLAR WINDS WITH RISK OF FROSTS IN THE SOUTHEAST OF BUENOS AIRES. MODERATE TEMPERATURES AND RAINS ARE IN THE FORECAST FOR THE CHRISTMAS CELEBRATIONS

The outlook will begin with tropical winds and highs above normal in the north and the southwest of the agricultural area, while the south and the Atlantic coast will receive sea winds, which will moderate the records. At the same time, the entry of a storm front will produce rains in most of the agricultural area, bringing effective relief to the Argentine Core Zone for the first time this season. Along with the passage of the front, there will be a late entry of polar winds, causing a drop in temperature with chances of light frosts in the southeast of Buenos Aires. For this reason, the Christmas Holidays will take place with moderate temperatures and cloudy and rainy skies.



SOYBEAN

The lack of surface moisture and the absence of rainfalls continue to hinder the planting progress. At the time of this report, 60.6% of the 16.7 MHa have already been planted. However, the YoY sowing delay remains above 12 p.p. and 18 p.p. with respect to the average progress of the last five campaigns. Sectors in the center of the agricultural area depend on the rains forecast for next weekend, which, if not fulfilled, could leave 200.000ha of first crop soybeans out of this campaign.

CORN

During the last seven days, the planting of corn has advanced at a good pace into the center and south of the national agricultural area. As we move through the first part of the sowing window for late plantings of the cereal, producers concentrate fieldwork on plots with good surface moisture. After revealing a weekly progress of 9.2 pp, planting is 51.8% complete of our planting projection for the 2022/23 campaign of 7.3 MHa. In absolute numbers, this area is down 400,000 Ha from those planted in the previous campaign (Campaign 2021/22: 7.7 MHa).

SUNFLOWER

A large part of the 2 MHa projected for the 2022/23 campaign is already emerged and consolidating its growth. The situation between the different regions of the country is contrasting as a result of the heterogeneous rainfall observed throughout the spring. Towards the north of the agricultural area, the lack of rainfall limits the yield potential. On the other hand, towards the south, the productive potential remains close to the averages of the last campaigns. Regarding the condition of the crop at the national level, 84% of the plots report a condition between Good and Normal.

WHEAT

With a weekly progress of 24.9 p.p., 78.3% of the area has already been harvested. To date, the national production rises to 9.3 MTn. The accumulated production of the last seven days is estimated at of 3.5 MTn, reporting a national average yield of 0,22 Tn/Ha. During the last seven days, the North belt together with the East-center of Entre Ríos finished fieldwork while large sectors of the center of the agricultural area could complete the collection of the cereal in the coming days.

GRAIN SORGHUM

Since our previous report, the planting of grain sorghum has progressed at a good pace in the center and south of the national agricultural area. As the rains registered in part of the country during the last month replenished the plots moisture, producers speed up fieldwork. To date, sowing progress is estimated at 49.6% of an area projected at 950,000 Ha., 5% lower YoY (2021/22 campaign area: 1 Ha.). To date, planting maintains a YoY delay of 5.3 pp.



Annex



SOYBEAN					
2022/23 Season			Data to: December 21, 2022		
Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	1.130.000	1.100.000	2,7	30.000
II	NEA	1.587.720	1.625.000	4,2	68.500
III	NCnt Cba	1.694.590	1.670.000	80,2	1.339.500
IV	S Cba	1.660.630	1.515.000	87,1	1.320.000
V	NCnt SFe	1.034.890	1.110.000	52,2	579.000
VI	North Belt	2.083.000	2.200.000	77,0	1.694.500
VII	South Belt	2.205.000	2.300.000	74,3	1.710.000
VIII	ECnt ER	1.017.000	1.130.000	78,2	884.000
IX	N LP-W BA	1.850.000	1.930.000	73,8	1.423.400
X	Cnt BA	690.000	750.000	49,9	374.000
XI	SW BA-S LP	365.000	400.000	31,3	125.000
XII	SE BA	510.000	500.000	39,0	195.000
XIII	SL	232.000	222.000	97,8	217.200
XIV	Cuenca Sal	162.170	170.000	58,8	100.000
XV	Others	78.000	78.000	85,3	66.500
TOTAL		16.300.000	16.700.000	60,6	10.126.600

CORN

2022/23 Season

Data to: December 21, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2021/22	2022/23			
I	NWA	475.000	475.000	-	-
II	NEA	820.000	820.000	-	-
III	NCnt Cba	1.120.000	1.120.000	33,5	375.200
IV	S Cba	960.000	960.000	47,4	454.656
V	NCnt SFe	300.000	275.000	32,7	89.870
VI	North Belt	750.000	610.000	81,0	493.856
VII	South Belt	600.000	510.000	94,3	480.930
VIII	ECnt ER	380.000	355.000	40,2	142.568
IX	N LP-W BA	845.000	770.000	88,3	679.910
X	Cnt BA	400.000	370.000	89,8	332.260
XI	SW BA-S LP	200.000	200.000	89,6	179.200
XII	SE BA	300.000	300.000	88,0	264.000
XIII	SL	365.000	360.000	47,8	171.900
XIV	Cuenca Sal	145.000	135.000	89,2	120.420
XV	Others	40.000	40.000	-	-
TOTAL		7.700.000	7.300.000	51,8	3.784.770

SUNFLOWER

2022/23 Season

Data to: December 21, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I	NWA	-	-	-
II	NEA	120.000	170.000	100,0
III	NCnt Cba	13.000	18.000	100,0
IV	S Cba	47.500	52.000	100,0
V	NCnt SFe	180.000	264.000	100,0
VI	North Belt	21.000	26.000	100,0
VII	South Belt	9.000	11.000	100,0
VIII	ECnt ER	8.000	9.000	100,0
IX	N LP-W BA	150.000	180.000	100,0
X	Cnt BA	81.000	93.000	100,0
XI	SW BA-S LP	430.000	473.000	100,0
XII	SE BA	480.000	526.500	100,0
XIII	SL	42.000	48.000	100,0
XIV	Cuenca Sal	110.000	121.000	100,0
XV	Others	8.500	8.500	100,0
TOTAL		1.700.000	2.000.000	100,0

SORGHUM

2022/23 Season

Data to: December 21, 2022

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2021/22	2022/23		
I NWA	30.000	29.000	10,0	2.900
II NEA	274.000	255.000	19,0	48.450
III NCnt Cba	85.000	80.000	68,0	54.400
IV S Cba	37.000	33.000	70,0	23.100
V NCnt SFe	185.000	162.000	75,0	121.500
VI North Belt	30.000	26.000	80,0	20.800
VII South Belt	20.000	18.000	82,0	14.760
VIII ECnt ER	80.000	76.000	77,0	58.520
IX N LP-W BA	49.000	47.000	58,0	27.260
X Cnt BA	12.000	12.000	45,0	5.400
XI SW BA-S LP	94.000	100.000	40,0	40.000
XII SE BA	13.000	15.000	41,0	6.150
XIII SL	50.000	55.000	62,0	34.100
XIV Cuenca Sal	26.000	28.000	42,0	11.760
XV Others	15.000	14.000	18,0	2.520
TOTAL	1.000.000	950.000	49,6	471.620

WHEAT

2022/23 Season

Data to: December 21, 2022

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NWA	185.000	37.000	148.000	100,0	148.000	6,7	99.101
II	NEA	425.000	85.000	340.000	100,0	340.000	9,3	317.472
III	NCnt Cba	335.000	83.750	251.250	100,0	251.250	14,8	370.759
IV	S Cba	270.000	48.600	221.400	90,0	199.260	14,6	290.002
V	NCnt SFe	385.000	16.555	368.445	100,0	368.445	25,8	951.904
VI	North Belt	740.000	133.200	606.800	100,0	606.800	20,1	1.221.339
VII	South Belt	750.000	178.125	571.875	95,0	543.281	14,5	785.997
VIII	ECnt ER	420.000	8.400	411.600	100,0	411.600	34,5	1.419.949
IX	N LP-W BA	597.000	20.895	576.105	70,0	403.274	26,0	1.047.914
X	Cnt BA	395.000	4.740	390.260	60,0	234.156	31,1	727.065
XI	SW BA-S LP	680.000	9.520	670.480	70,0	469.336	27,0	1.267.887
XII	SE BA	835.000	7.515	827.485	30,0	248.246	30,0	744.549
XIII	SL	12.000	720	11.280	100,0	11.280	15,2	17.180
XIV	Cuenca Sal	48.000	960	47.040	50,0	23.520	23,9	56.101
XV	Others	23.000	230	22.770	100,0	22.770	26,4	60.025
TOTAL		6.100.000	635.210	5.464.790	78,3	4.281.217	21,9	9.377.243